

Personal Assets (Household Property/Financial and Business Assets)

Type of Property	Do you own this type of property?	Brief Description No need to itemize every item, just describe as bedroom, living room, appliances, etc. *GARAGE SALE/AUCTION/CRAIGSLIST VALUES*	Value Second Hand/Garage Sale Values, not what you paid new
Household Goods & Furnishings <i>(Major appliances, furniture,, china, kitchenware, etc.)</i>	No		
	Yes		
Electronics (TVs, stereos, computers, game consoles, tablets, iPods, mobile phones, etc.)	No		\$
	Yes		
Collectibles of value (art, paintings, prints, memorabilia, antiques, stamp/coin/card collections, etc.)	No		
	Yes		\$
Sports, photo, exercise, and other hobby equipment; musical instruments	No		\$
	Yes		
Firearms & ammunition	No		\$
	Yes		
Clothing	No Yes	NO DESCRIPTION NEEDED	\$
Jewelry (list wedding rings/bands)	No		\$
	Yes		
Livestock/Farm Animals	No		
	Yes		\$

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Cash on Hand	No Yes	NO DESCRIPTION NEEDED	
Checking accounts (list <i>bank & last 4 of account number</i>)	No Yes		\$
Savings accounts (list <i>bank & last 4 of account number</i>)	No Yes		\$
CD's (list <i>bank & last 4 of account #</i>)	No Yes		\$
Other financial account #1 (list <i>name(s) on account, bank name, and account number</i>)	No Yes		\$
Bonds, mutual funds, and publicly traded stocks	No Yes		\$
Interests in businesses, corporations, LLCs, partnerships, and joint ventures (list <i>% of ownership</i>)	No Yes		\$
Retirement, pension, profit-sharing #1 (IRA, 401(k), 403(b), thrift savings account, or other pension/ profit-sharing plan) (list <i>type of plan and where the account is held</i>)	No Yes		\$
Patents, copyrights, Licenses trademarks, franchises & other intellectual property	No Yes		\$
Trusts, life estates, future, and equitable interests in property or assets	No Yes		\$
Security deposits (Landlord or Utility Co.)	No Yes		\$

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Tax refunds owed to you (<i>list years</i>)	No Yes		\$
Alimony and child support	No Yes		\$
Other amounts someone owes you (<i>unpaid wages, disability workers comp, unpaid loans made by you, etc.</i>)	No		\$
	Yes		
Cash value of insurance policies (<i>whole or universal life, health, disability, HSA, etc.</i>) (<i>list insurance co. & beneficiary</i>)	No		
	Yes		\$
Are you entitled to inherit from anyone now, or in the near future?	No		\$
	Yes		
Personal injury claims, any right to sue anyone for any reason?	No		
	Yes		\$
Any other financial asset not listed	No		
	Yes		\$
Accounts receivable or commissions earned (<i>list</i>)	No		\$
	Yes		
Office equipment, furnishings, and supplies (<i>list</i>)	No		\$
	Yes		
Machinery, fixtures, equipment, business supplies, and tools of your trade (<i>list</i>)	No		\$
	Yes		
Business inventory (<i>list</i>)	No		\$
	Yes		